

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 7, 2008

REGISTRATION NO.: 25159

BONDS ISSUED BY: Dexter R-XI School District

AMOUNT OF ISSUE: \$4,000,000.00 (remainder of \$14,000,000 authorized) COUNTY: of Stoddard

DATE OF ISSUE: January 8, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, renovation, construction, equipping, furnishing and betterment of school facilities, including the renovation of classrooms, restrooms, and hallways at Southwest Elementary; the renovation of classrooms, restrooms, hallways, office and construction, equipping, and furnishing of a new kitchen at the High School; the renovation of classrooms, restrooms, and hallways, office, and cafeteria at T.S. Hill Middle School; the renovation of classrooms, restrooms, and hallways at Central Elementary; the acquisition, construction, equipping, and furnishing of a new Event Center to be located between Southwest Elementary and the High School; to complete other construction, remodeling and repair improvements to the facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.200%	\$	200,000.00	03/01/2011
3.250%		500,000.00	03/01/2012
3.350%		700,000.00	03/01/2013
3.450%		700,000.00	03/01/2014
3.550%		700,000.00	03/01/2015
3.650%		750,000.00	03/01/2016
3.750%		450,000.00	03/01/2017

ARE BONDS CALLABLE: Bond maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,960,600.00

INTEREST RATE: 3.6968%

ASSESSED VALUATION: \$159,187,328

INDEBTEDNESS: (Including this issue) \$15,670,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...959; No...643

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable